



Corporate News

NEITHER FOR DIRECT NOR INDIRECT DISTRIBUTION, PUBLICATION, OR DISCLOSURE WITHIN OR WITHIN THE UNITED STATES OF AMERICA, AUSTRALIA, CANADA, JAPAN, SOUTH AFRICA, OR OTHER COUNTRIES WHERE THE DISTRIBUTION OF THIS DOCUMENT IS UNLAWFUL.

Katjes Greenfood places its 2026/2031 bond with a volume of EUR 44 million following significant oversubscription

- Initial target volume of EUR 40 million significantly oversubscribed
- Issue volume deliberately increased only modestly by 10% to EUR 44 million
- Interest rate of 8.00% p.a. in the lower third of the original interest rate range
- Early redemption of the 2022/2027 bond planned on or after 29 November 2026

Düsseldorf, 19 October 2026 – Katjesgreenfood GmbH & Co. KG ("Katjes Greenfood"), the Katjes Group's investment company focused on growth companies in the food industry's 'Better-for-You' segment, has successfully placed its new 2026/2031 corporate bond (WKN: A5GS6W; ISIN: NO0013759555).

The original target volume of EUR 40 million was intended to enable the early refinancing of existing liabilities. Due to very high demand and significant oversubscription, Katjes Greenfood deliberately increased the issue volume only moderately to EUR 44 million. In doing so, the company is responding to strong investor demand without significantly expanding the originally planned financing volume.

Due to the high demand from institutional, existing and retail investors, subscription offers can only be allocated on a pro rata basis.

All exchange offers were fully met. New subscriptions submitted under the Public Offer (DirectPlace, website) and subscriptions under the additional purchase option were allocated in full up to an amount of EUR 3,000.00. Amounts in excess of this were allocated at a rate of approximately 10%, and rounded up or down to a whole bond in each case. All amounts that could not be allocated due to the oversubscription will be refunded by bank transfer without undue delay.

As announced on 14 October 2026, the 2026/2031 bond will bear interest at 8.00% p.a. This places the interest rate in the lower third of the original interest rate range of 7.75% - 8.50% p.a. The bond has a maturity of 5 years and a denomination of EUR 1,000.00. The issue price is 100 per cent of the nominal amount. Interest is paid semi-annually in arrears on 26 April and 26 October, commencing on 26 April 2027.

Katjes Greenfood intends to use the net proceeds from the issue primarily to refinance and repay the 2022/2027 bond and the 2021/2026 crowdfunding subordinated loan, as well as for general corporate purposes and working capital of the Group.

As announced, the 2022/2027 bond is to be called on or after 29 November 2026 at 101 per cent of the nominal amount – corresponding to a cash settlement amount of EUR 10.00 per bond, plus accrued interest.

The bonds will be delivered on the issue date (value date), 26 October 2026. From that date, the 2026/2031 bond will be traded on the Open Market of the Frankfurt Stock Exchange (Quotation Board segment). Trading on terms of issue will be possible from 20 October 2026. Inclusion in the Nordic ABM of the Oslo Stock Exchange is planned within six months of the issue date.

The issue was managed by ABG Sundal Collier ASA as global coordinator and Montega Markets GmbH (contractually bound intermediary of Wolfgang Steubing AG Wertpapierdienstleister) as joint lead manager. Heuking acted as legal adviser to the issuer, whilst iron AG acted as communications adviser.

Further information on the issue, including the legally binding securities prospectus, is available on the issuer's website at <https://www.katjesgreenfood.de/en/investors/> under the sub-section 'BONDS '26/'31'.

About Katjes Greenfood

Katjesgreenfood GmbH & Co. KG, headquartered in Düsseldorf, together with its two sister companies, Katjes Fassin GmbH & Co. KG and Katjes International GmbH & Co. KG, forms the Katjes Group. As a legally independent investment company, it invests in growth-strong "Better-for-You" brands that benefit from long-term changes in dietary and consumer behavior and are redefining the future of the food industry. In addition to financial investments, an extensive network and in-depth expertise in the food retail sector are the key pillars upon which the portfolio companies are built to become market leaders and the iconic brands of tomorrow. For more information, visit <https://www.katjesgreenfood.de/en/>

Contact:

Katjesgreenfood GmbH & Co. KG

Press/Investors

Tel.: +49 221-91 40 97 16

Email: investors@katjesgreenfood.de

Key terms of the 2026/2031 bond offering:

Issuer:	Katjesgreenfood GmbH & Co. KG
WKN / ISIN:	A5GS6W/NO0013759555
Issue volume:	EUR 44,000,000
Interest rate:	8.00% p.a.
Interest payment:	Semiannually in arrears on 26 April and 26 October (first payment on 26 April 2027)
Issue date (Value date):	26 October 2026
Maturity:	5 years
Redemption:	26 October 2031 (100 per cent of the nominal amount)
Denomination/nominal value:	1,000 EUR
Issue/Redemption price:	100%
Obligations and Covenants:	Financial reporting, negative covenants, change of control, transactions with affiliated companies, minimum equity ratio, incidence test, etc.
Listing:	Open Market of the Frankfurt Stock Exchange; Nordic ABM of the Oslo Stock Exchange within six months of the issue date
Start of trading:	20 October 2026 (trading on the terms of issue), regular trading from 26 October 2026

IMPORTANT NOTICE

This announcement and the information contained therein do not constitute an offer to sell or a solicitation to purchase securities of Katjesgreenfood GmbH & Co. KG in the Federal Republic of Germany, the Republic of Austria, the Grand Duchy of Luxembourg or any other country, and must not be construed as such, particularly where such an offer or solicitation is prohibited or unauthorised, and do not replace the securities prospectus. Potential investors in the partial debentures of the Katjesgreenfood GmbH & Co. KG bonds are urged to make themselves familiar with such restrictions and to comply with them. Any investment decision regarding the partial debentures of the 2026/2031 bond issued by Katjesgreenfood GmbH & Co. KG must be made solely on the basis of the securities prospectus approved by the Commission de Surveillance du Secteur Financier (CSSF), available at <https://www.katjesgreenfood.de/en/investors/> and www.luxse.com. Approval by the CSSF should not be construed as an endorsement of the securities on offer. Potential investors should read the prospectus before making an investment decision in order to fully understand the potential risks and opportunities associated with investing in the securities. The information contained in this document must not be distributed outside the Federal Republic of Germany, the Grand Duchy of Luxembourg and the Republic of Austria, in particular not in the United States, to US persons (as defined in Regulation S under the United States Securities Act of 1933) or to publications with general circulation in the United States, insofar as such distribution outside the Federal Republic of Germany, the Grand Duchy of Luxembourg and the Republic of Austria is not required by mandatory provisions of the applicable law. Any breach of these restrictions may constitute a violation of securities laws in certain countries, in particular the United States. Partial debentures of Katjesgreenfood GmbH & Co. KG are not publicly offered for sale outside the Federal Republic of Germany, the Grand Duchy of Luxembourg and the Republic of Austria.