



Corporate News

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**Katjes Greenfood: Target volume reached ahead of schedule;
Interest rate for new corporate bond fixed at 8.00%**

Düsseldorf, October 14, 2026 – Katjesgreenfood GmbH & Co. KG ("Katjes Greenfood"), the Katjes Group's investment company focused on growth companies in the food industry's 'Better-for-You' segment, in consultation with the joint lead managers ABG Sundal Collier ASA and Montega Markets GmbH, has set the interest rate for the planned 2026/2031 corporate bond (WKN/ISIN: A5GS6W/NO0013759555) at 8.00% p.a. This places the interest rate in the lower third of the originally communicated interest rate range of 7.75% to 8.50% p.a.

The decision was based on strong investor demand from institutional investors, existing bondholders, and retail investors. The target volume of EUR 40 million has already been significantly exceeded.

The exchange offers to holders of the 2022/2027 bond and the 2021/2026 crowdfunding subordinated loan will remain open until tomorrow evening, October 15, 2026, at 6:00 p.m. (CEST).

Currently, the plan is to allow new subscriptions via the DirectPlace subscription functionality of Deutsche Börse AG (custodian or direct bank) as well as the issuer's website until the scheduled end time on October 19, 2026, at 12:00 p.m. (CEST).

The proceeds from the offering will primarily be used to refinance the existing corporate bond. In doing so, Katjesgreenfood GmbH & Co. KG is securing its financing on a long-term basis ahead of schedule while also creating room for the strategic development of its brand portfolio, with a focus on the high-growth "better-for-you" segment.

Further information on the offering, including the legally binding securities prospectus, is available on the issuer's website at <https://www.katjesgreenfood.de/en/investors/> under the subheading "BOND '26/'31."

Key terms of the 2026/2031 bond offering:

Issuer:	Katjesgreenfood GmbH & Co. KG
WKN / ISIN:	A5GS6W/NO0013759555
Target volume:	40,000,000 EUR
Interest rate:	8.00% p.a.
Interest payment:	Semiannually in arrears on April 26 and October 26 (first payment on April 26, 2027)
Issue date (Value Date):	October 26, 2026
Maturity:	5 years
Repayment date:	October 26, 2031 (100% of the face value)
Denomination/nominal value:	1,000 EUR
Redemption Price:	100%
Exchange period:	September 23 through October 15, 2026 (6:00 p.m., CEST)
Subscription period:	September 23 through October 19, 2026 (12:00 p.m., CEST)*
Obligations and covenants:	Financial reporting, negative covenant, change of control, transactions with affiliated companies, minimum equity ratio, incidence test, etc.
Stock exchange listing:	Open Market of the Frankfurt Stock Exchange; Nordic ABM of the Oslo Stock Exchange within six months of the issue date

** subject to early closure or extension of the offer period*

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About Katjes Greenfood

Katjesgreenfood GmbH & Co. KG, headquartered in Düsseldorf, together with its two sister companies, Katjes Fassin GmbH & Co. KG and Katjes International GmbH & Co. KG, forms the Katjes Group. As a legally independent investment company, it invests in growth-strong "Better-for-You" brands that benefit from long-term changes in dietary and consumer behavior and are redefining the future of the food industry. In addition to financial investments, an extensive network and in-depth expertise in the food retail sector are the key pillars upon which the portfolio companies are built to become market leaders and the iconic brands of tomorrow. For more information, visit <https://www.katjesgreenfood.de/en/>

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